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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

**MOTORS LIQUIDATION COMPANY,
ET AL, f/k/a GENERAL MOTORS CORP.,
ET AL,**

Case No. 09-50026-1-REG

JOINTLY ADMINISTERED

Debtor.

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**NOTICE OF FILING OF VERIFIED STATEMENT PURSUANT TO
FED. R. BANKR. P. 2019 OF HEARD ROBINS CLOUD & BLACK LLP**

To: Creditors and other parties in interest, notice is hereby given that Heard Robins Cloud & Black LLP has filed its Federal Rule of Bankruptcy Procedure 2019 Statement of Multiple Representation.

MAGNOZZI & KYE, LLP

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